



# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: November 13, 2021

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

Scrip Code: 958258, 958878, 958911, 958955, 959791, 959792, 973009, 973235, 973283, 973295, 973301, 973383

CC: Catalyst Trusteeship Limited

ICRA Rating Agency; CRISIL Ratings Limited

Dear Sir/Madam,

**Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)**

Pursuant to Regulation 52(7) of SEBI Listing Regulations, 2015, the Company hereby confirms that the proceeds from issue of NCDs, raised during the quarter & half year ended 30 September 2021 and which are listed, have been utilised for the purpose as disclosed in the Information Memorandum/ Placement Memorandum/Debenture Trust deed of respective issues.

Further there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs for the quarter & half year ended 30<sup>th</sup> September 2021.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For SATYA MicroCapital Limited

Amit Jan  
Head-Legal, Secretary & Compliance Officer  
Membership No.: F3923



Registered and Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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